



CELEBRATING 50 YEARS OF EXCELLENCE

SOZIO 1961

- 1968** ● Don Hayden Rose and Edessa Rose endow the Don H. and Edessa Rose Chair in State and Local Government. Alan Heslop is named the first Rose Professor in 1970.
- 1972** ● Heslop writes a memorandum to CMC President Jack Stark proposing an institute of state and local government at CMC.
- 1973** ● CMC establishes the Institute of State and Local Government. Heslop is named first director.
- 1974** ● Edessa Rose pledges a large gift to endow the Institute, which is named in her honor. The Institute does not receive the Rose gift until 1987 and thus operates for more than a decade without a substantial endowment.
- Rose Institute creates the California Database, the nation's first comprehensive statewide demographic and political database.
- Rose Institute assumes responsibility for the California Congressional Recognition Program and the publication of a biennial report, *Californians in Congress*. The program continues for the next two decades.
- 1975** ● First Council for the Rose Institute (later named the Board of Governors) includes:
- Charles G. Bakaly, Jr.
 - Robert H. Finch
 - William R. Grant
 - Donald A. Henriksen
 - John T. Knox
 - Jon Lovelace
 - Billy G. Mills
 - George D. Nickel
 - John O'Keefe
 - Ray Remy
 - Edessa Rose
 - Pete Wilson
 - Mildred Younger
- 1976** ● Florence Adams joins the Rose Institute as research assistant, later to become administrative assistant (1980-1984), assistant director (1984-1996), and associate director (1996-2009).
- 1979** ● The California Roundtable and several of its individual member companies provide major funding to support the Institute's redistricting research, reform, and education programs.
- Richard Santillan and Armando Navarro help organize Californios for Fair Representation (CFR) to represent Latino interests in the 1980s redistricting process. CFR works with the Rose Institute to co-sponsor redistricting conferences and uses Rose Institute data and computers to conduct redistricting research and produce maps. Santillan becomes director of the Rose Institute's Chicano/Hispanic Reapportionment Project.
- Rose Institute completes the first court-approved redistricting of Mississippi.
- Political scientist and redistricting expert Leroy Hardy begins his association with the Rose Institute and the Institute publishes his *Redistricting Bibliography*.
- Rose Institute creates the REDIS computerized redistricting system, which will be used for redistricting projects in California and other states, and establishes a mapping department in the basement of CMC's Bauer Center.
- Rose Institute publishes *Reapportionment Commissions* by Dr. Fred Balitzer.
- Political internships program established in Sacramento, supported by ARCO.
- Rose Institute collaborates with ARCO to run simulations of congressional decision making at ARCO plants and offices nationwide, coordinated by Robert Walters and James Pinter-Lucke.

ROSE INSTITUTE

- 1980**
 - Rose Institute becomes a central redistricting player in California and other states. The Institute issues several publications on the redistricting process and holds two major redistricting conferences, including a two-day conference titled *Redistricting: Shaping Government for A Decade*, with representatives from 16 states and former President Gerald R. Ford as keynote speaker. The Institute increases professional and student staff to build capacity for redistricting work and attracts extensive media coverage for its redistricting activities.
 - Presidential candidate Ronald Reagan visits CMC, hosted by the Rose Institute.
 - Rose Institute moves into offices in Adams Hall.
- 1981**
 - Rose Institute critiques the California Legislature's partisan districting plans and proposes alternatives. In the midst of the controversy, Assembly Speaker Willie Brown quips, "I am negotiating with the Israeli Air Force about visiting Claremont to wipe out the Rose Institute."
 - Robert Walters is named Director of Computing and becomes instrumental in managing the Institute's databases and sophisticated computers (donated by Hewlett-Packard).
 - Rose Institute publishes *The Political Geography of California* by T. Anthony Quinn.
 - Rose Institute representatives help draft Proposition 14, a statewide measure that would have removed redistricting authority from the legislature and created a redistricting commission. The measure qualifies for the ballot but is defeated in the 1982 election.
 - Edessa Rose dies at age 78.
- 1983**
 - Jonathan Applebaum '83 is selected as the Institute's first student manager. The student manager system is used intermittently until it is formalized in 1991-92.
 - Rose Institute student Henry Olsen '83 takes the lead in drawing maps to replace the legislature's districting plans through a ballot measure called the Sebastiani Initiative. The California Supreme Court blocks the measure from reaching the ballot in *Legislature v. Deukmejian* (1983).
- 1984**
 - In collaboration with UC Irvine professor Mark Baldassare, the Rose Institute completes a survey of opinion leaders for the Orange County Transportation Commission, part of an on-going partnership with Dr. Baldassare.
- 1986**
 - Rose Institute publishes *Carving Up California: A History of Redistricting 1951-1984* by T. Anthony Quinn.
 - Robert W. Howard '55 is named chair of the Board of Governors, replacing Donald A. Henriksen.
- 1987**
 - Rose Institute publishes *Juvenile Justice Reform: A Model for the States* by Professor (and future director) Ralph Rossum, the culmination of a two-year research project supported by a major grant from the U.S. Department of Justice.
 - Supported by a grant from the Ford Foundation, the Rose Institute's Latino Project begins extensive study of California's Latino population. This work will include the first statewide public opinion poll of Latinos, a study of Latino voluntary organizations, and a study of California's Latino-run businesses, and the publication of an *Atlas of California's Latino Communities*.
- 1988**
 - Rose Institute conducts its first exploratory studies of the Inland Empire, which later becomes a primary focus of its research.
 - Armando Navarro replaces Richard Santillan as director of the Latino Project.
 - A Study of California Initiatives 1976-1986* is published.
- 1989**
 - The Rose Institute hosts two day-long conferences on redistricting in California, bringing in experts on redistricting from both parties, as well as politicians from across the state and at all levels of government.

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- 1990**
 - Rose Institute hosts *Time to Draw the Lines* conference to consider how to support underrepresented groups in the redistricting process, as well as advocate for redistricting reform. Rose Institute publishes *Redistricting Reform: An Action Package* as part of its ongoing efforts to promote redistricting reform.
 - Alan Heslop and Leroy Hardy advocate for two propositions on the June ballot, 118 and 119, which would have shifted the redistricting process away from the legislature. Both measures are defeated. Heslop also takes a prominent role in promoting Proposition 140 on the November ballot, which succeeds in establishing term limits in California.
 - Redistricting work increases at the local level as some cities move from at-large to district elections. Pomona hires the Rose Institute to draw its lines following the enlargement of its city council.
 - Brandy Birtcher '76 becomes chair of Board of Governors.
- 1991**
 - Rose Institute remains active in drawing district lines for jurisdictions including the City of Phoenix, AZ.
 - Latino Studies Project hosts Latino Statewide Summit on Education Reform.
 - The People of California: An Atlas of California's Latino Communities* is published, the first of several reports focusing on California's changing demography. Subsequent publications include an atlas of South Central Los Angeles, funded by the Ford Foundation (1992) and atlases of California's Chinese American (1993), Filipino (1993), and African American (1996) communities.
- 1993**
 - Steve Frates '69 becomes a Rose Institute fellow, directing fiscal analysis projects. Under Frates' supervision, the Institute will conduct fiscal analyses of the City of Los Angeles, Los Angeles County, Orange County, California K-12 school funding, and state funding of county governments, among many other projects.
 - Rose Institute publishes *Redistricting in the 1980s: A 50-State Survey*, edited by Leroy Hardy, Alan Heslop, and George Blair.
- 1994**
 - Rose Institute receives a major grant for GIS equipment and software.
 - Following a lengthy self-study, the Rose Institute Board of Governors approves a new mission statement calling for the Institute to shift its focus to four areas of Southern California (the San Gabriel Valley, the Inland Empire, Orange County, and San Diego) and to train students in the use of demographic analysis, survey research, and fiscal analysis.
- 1995**
 - Rose Institute releases report: *Costs of Government in Orange County*, the first major study of government efficiency in Orange County following its 1994 bankruptcy filing.
 - Rose Institute updates its survey center with new telephones, headsets, and survey software. Over the next decade, surveys for businesses and local governments will be an important component of the Institute's work.
- 1996**
 - The California Constitutional Revision Commission issues its final report proposing several state constitutional changes. Jointly appointed by Governor Pete Wilson (a former member of the Rose Institute Board of Governors) and the legislature, the commission includes several Rose Institute-affiliated members, including Alan Heslop, Steve Frates, Joel Fox, George Babikian, and Gary Hunt.
- 1996-98**
 - Budget studies conducted for local jurisdictions including San Diego County Public School Districts; San Diego City, San Diego County; Los Angeles County; and Monterey County.
- 1997**
 - Marionette Moore joins Rose Institute as administrative assistant, and will later be named administrative coordinator.
 - Rose Institute publishes first issue of *The Rose Report*. It is renamed *The Rose Review* in 2010.
- 1998**
 - David Huntoon '65 becomes a Rose Institute fellow, focusing on project development and management.
 - Allan Lunsford becomes chair of Board of Governors.
- 1999**
 - Rose Institute organizes a conference on transportation policy, the first of several conferences in the next decade focusing on transportation, water, and solid waste issues in Southern California.

2000s

- 2000** ● Alan Heslop completes tenure as director. Ralph A. Rossum is named director.
- 2001** ● Rose Institute organizes *Time to Draw the Lines* redistricting conference.
 - Douglas Johnson '92 becomes a Rose Institute fellow. He will assist with research projects and student training in demographic analysis, GIS, and voting rights and redistricting law.
- 2002** ● Rose Institute publishes analysis of Schwarzenegger After School Initiative (Proposition 49 of 2002).
 - Initial *Kosmont-Rose Institute Cost of Doing Business Survey* published. The Institute will continue to produce the Kosmont-Rose Institute Survey regularly for more than two decades.
- 2003** ● Rose Institute organizes three conferences in 2003-2004 on the theme of *Governing California in the Twenty-First Century*. The conferences result in a 2004 report presenting model reforms to establish an independent redistricting commission, an open primary system, a cap on state spending, and a limited legislature.
- 2004** ● Rose Institute provides funding for California Politics class trip to Sacramento and will continue to support the trip in coming years.
- 2005** ● Leroy Hardy donates to the Rose Institute his extensive book collection and redistricting archive.
 - Richard Burnweit '72 donates to the Rose Institute a comprehensive biographical database of California legislators and other elected officials, known as the Burnweit Database. The Rose Institute later receives a grant from the John Randolph Haynes Foundation to help organize the database.
 - Rose Institute Academy for Civic Engagement hosts conference for city council members, mayors, city managers, on topics including housing, transportation, government finance, economic development, and water.
- 2006** ● Rose Institute is awarded a grant from the Haynes Foundation to establish a California Political History Archive and Database.
- 2007** ● Darryl Wold '63 is elected chair of Board of Governors.
 - Rose Institute is commissioned to conduct fiscal analysis studies for Southern California Edison that will continue until 2009.
 - *Rose Report* online blog launched.
- 2008** ● Board member Buzz Woolley '59 and Girard Foundation sponsor summer partnership with *Voice of San Diego*. VOSD publishes research produced by a student team led by Ilan Wurman '09.
 - Rose Institute celebrates its 35th Anniversary with a gala luncheon in Sacramento. First Rose Award for Excellence in Public Service is presented to Elizabeth G. Hill (2008). Subsequent awards honor Richard R. Oliphant (2010), Raymond Remy (2012), Kirk West (2014), Jane Pisano (2016), and Zev Yaroslavsky (2019).
 - Rose Institute publishes *Los Angeles County Business Climate Survey* for LAEDC.
- 2009** ● Associate Director Florence Adams retires; Professor Ken Miller becomes associate director.
 - Rose Institute hosts conference on the 2010 Census and redistricting.
 - Miller-Rose Institute Initiative Database is created to provide an online summary of all voter-approved state citizen initiatives in the United States and post-election legal challenges to those measures.
 - Rose Institute joins Twitter.

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- 2010**
 - Rose Institute and Lowe Institute establish Inland Empire Center (IEC), with David Huntoon '65 coordinating programs. IEC forms a partnership with UCLA Anderson Forecast and Citizens Business Bank to host Inland Empire Economic Forecast conferences throughout the decade.
 - First issue of the *Inland Empire Outlook* is published.
 - Rose Institute publishes *Redistricting in America: A State-by-State Analysis*, authored by Douglas Johnson '92, Ian Johnson '09, and David Meyer '12.
 - Ralph Rossum completes tenure as director. Andrew E. Busch is named director, with his term beginning January 1, 2011.
- 2011**
 - Bipasa Nadon is named assistant director for publications and research.
 - Rose Institute moves from Adams Hall to offices in the newly-opened Kravis Center.
 - Leroy Hardy Library is dedicated in new Rose Institute offices.
 - Rose Institute creates a new Athenaeum Speaker Series. Rose-sponsored speakers will include Governors Tom Ridge, Susana Martinez, and Steve Bullock '88; Representatives Kevin McCarthy, Tom Campbell, and Lois Capps; Assembly Speakers Robert Hertzberg and John Perez; and California Supreme Court Justice Mariano Florentino Cuéllar; as well as other government officials, academics, and journalists from across the political and ideological spectrum.
 - Redistricting in America website, created under the direction of Mike Whatley '11, receives widespread media coverage.
- 2012**
 - Rose Institute presents its first *Video Voter Guide*, a non-partisan video analysis of California statewide ballot propositions. The *Video Voter Guide* program will become a prominent Rose Institute project over the next decade, with Bob Stern and Nicolas Heidorn '06 providing supervision.
- 2013**
 - Rose Institute receives donation of archive from retired House Rules Committee Chairman David Dreier '75 and assists with creation of Dreier Roundtable at CMC.
 - Board of Governors establishes the Rose Institute Alumni Society and names Jacinth Sohi '11 president of the society.
- 2014**
 - Senior Fellow David Huntoon dies. Feeling his absence, the Institute develops a model that relies less heavily on contract projects.
- 2015**
 - New hire training program formalized, with Jessica Jin '16 as the first new hire manager.
- 2016**
 - Rose Institute publishes a series of reports on the criminal justice system as part of a research program supervised by CMC Professor Joseph Bessette and APU Professor Jennifer Walsh.
 - Rose Institute teams supervised by Andrew Busch begin producing reports on federalism. Reports will assess the balance between federal and state powers in the areas including public education, marijuana legalization, immigration, and, later, the response to the Covid 19 pandemic.
 - Rose Institute publishes study on the "quiet revolution" of California city governments' transition to district based elections in response to the California Voting Rights Act.
- 2017**
 - Protestors block access to the Rose Institute-sponsored Athenaeum talk by Heather MacDonald. Director Busch issues a statement defending academic freedom and free speech.
 - Ray Remy '59 is elected chair of the Board of Governors.
- 2019**
 - Grace Moe donates publications, research papers, and lecture notes of Ronald Moe '59.
 - Board of Governors Chair Ray Remy dies at age 82. Ryder Todd Smith becomes acting chair and is elected chair in 2021.

2020s

- **2020-21** Response to the pandemic forces Rose Institute to operate remotely for 17 months.
- **2020** CMC-Rose Institute polling program is established under leadership of Professor Andrew Sinclair '08.
- **2021** Andrew Busch completes tenure as director. Kenneth P. Miller is named director and Don H. and Edessa Rose Professor of State and Local Government.
 - Rose Institute forms new Board of Faculty Advisors consisting of Professors Andrew Busch, Michael Fortner, Emily Pears '08, Shanna Rose, and Andrew Sinclair '08.
- **2022** First CMC-Rose Institute national poll is conducted in collaboration with YouGov. Poll produces two reports, *Red States vs. Blue States* and *Battleground Pennsylvania*.
 - Rose Institute redesigns the *Kosmont-Rose Institute Survey* and includes data on business migration out of California.
- **2023** Housing policy conference co-hosted with the Olson Company, featuring former Governor Gray Davis, state lawmakers, and local officials.
 - Survey commissioned by the California City Manager Foundation (CCMF) produces the first comprehensive profile of California's city managers.
 - Rose Institute publishes a report commissioned by TogetherSF outlining potential structural reforms to San Francisco government. Nicolas Heidorn '06 leads work on the report and Abhi Nemani '10 joins team to continue analysis of potential reforms.
 - Todd Stevens P'18 P'24 P'26 donates historical maps of California to CMC and several are displayed at the Rose Institute.
 - Rose Institute celebrates its 50th Anniversary.





ROSE INSTITUTE
OF STATE AND LOCAL GOVERNMENT

CLAREMONT MCKENNA COLLEGE